

Monday, November 24, 2025

Oil and Gas Development Co. Ltd. Corporate Briefing Session 2025 (July 2024 – June 2025)



Disclaimer



During the course of this presentation, we may make forward-looking statements regarding future events or the future performance of the Company. By their very nature, forward looking statements involve inherent risks and uncertainties, both general and specific and risks exist that the predictions, forecasts, projections and other forward-looking statements will not be achieved. You should be aware that a number of important factors could cause actual results to differ materially from the plans, objectives, expectations, estimates and intentions expressed in such forward-looking statements. Furthermore, OGDCL does not undertake any obligation to update or revise any of them, whether as a result of new information, future events or otherwise, other than that as required by applicable laws, the listing rules or prospectus rules of the United Kingdom listing authority, the Pakistani Capital Market's authority or the Pakistan Stock Exchange.

When relying on forward looking statements you should carefully consider the political, economic, social and legal environment in which OGDCL operates. The documents filed from time to time with the above-stated listing authorities may identify important factors that could cause actual results to differ materially from those contained in any forward-looking statements.

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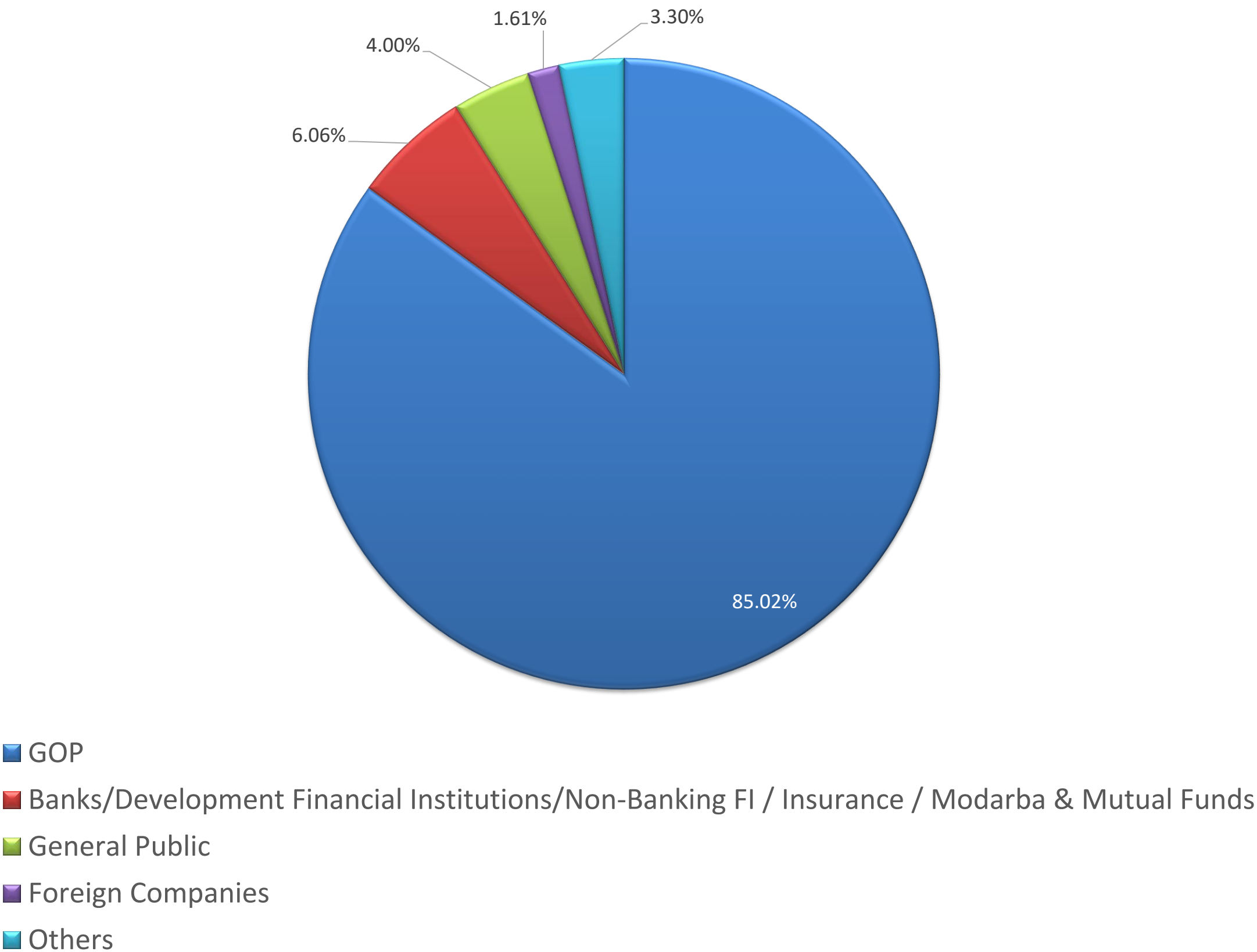
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COMPANY PROFILE

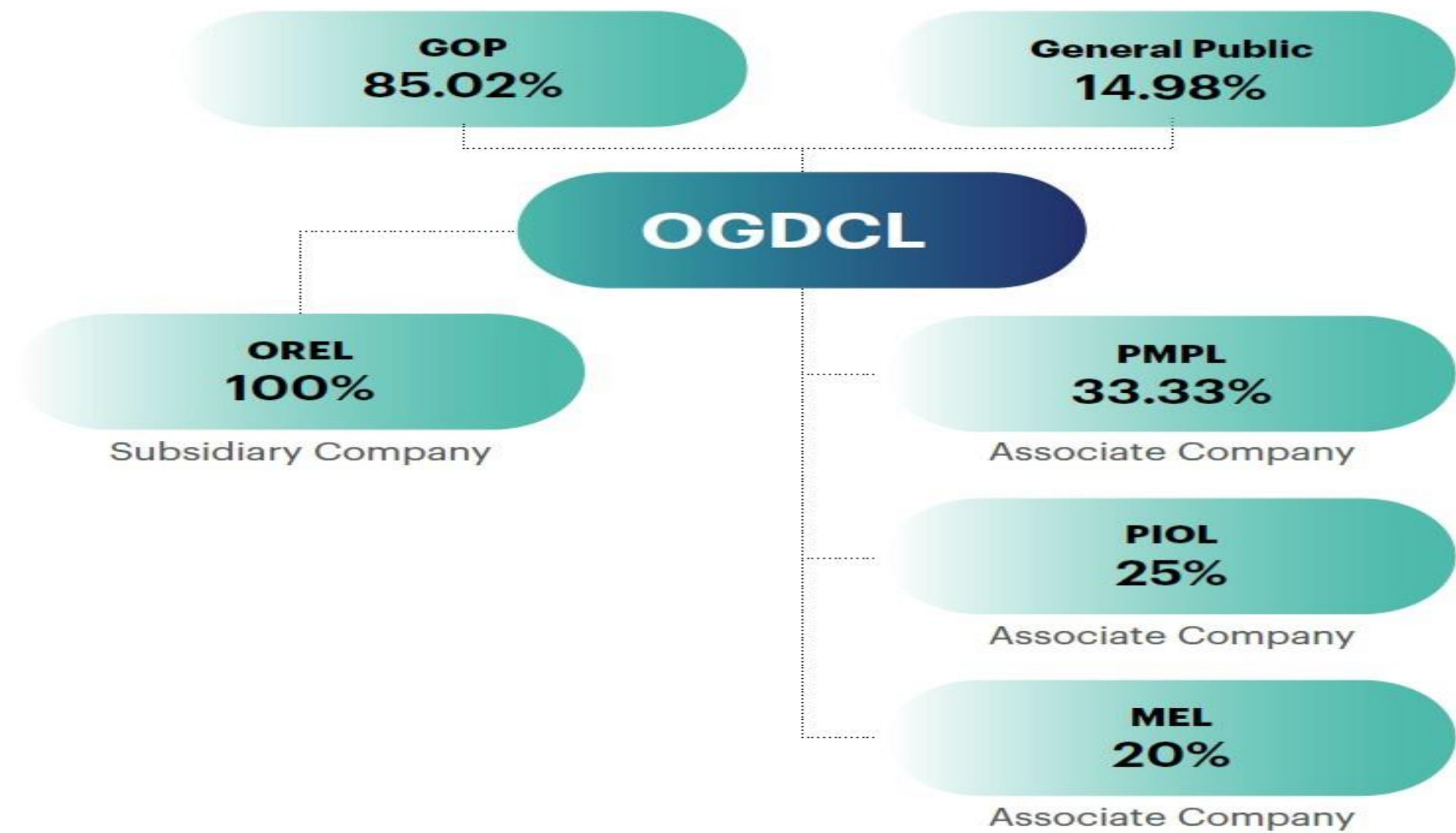


SHAREHOLDING



- National Oil and Gas Company of Pakistan
- Market leader in terms of:
 - Exploration acreage
 - Oil and gas reserves
 - Production
- Established in 1961 as a Public Sector Corporation
- Converted to a Public Limited Company in October 1997
- Listed on Pakistan Stock Exchange in October 2003
- Global Depository Shares listed on London Stock Exchange in December 2006

OWNERSHIP AND ASSOCIATE COMPANIES



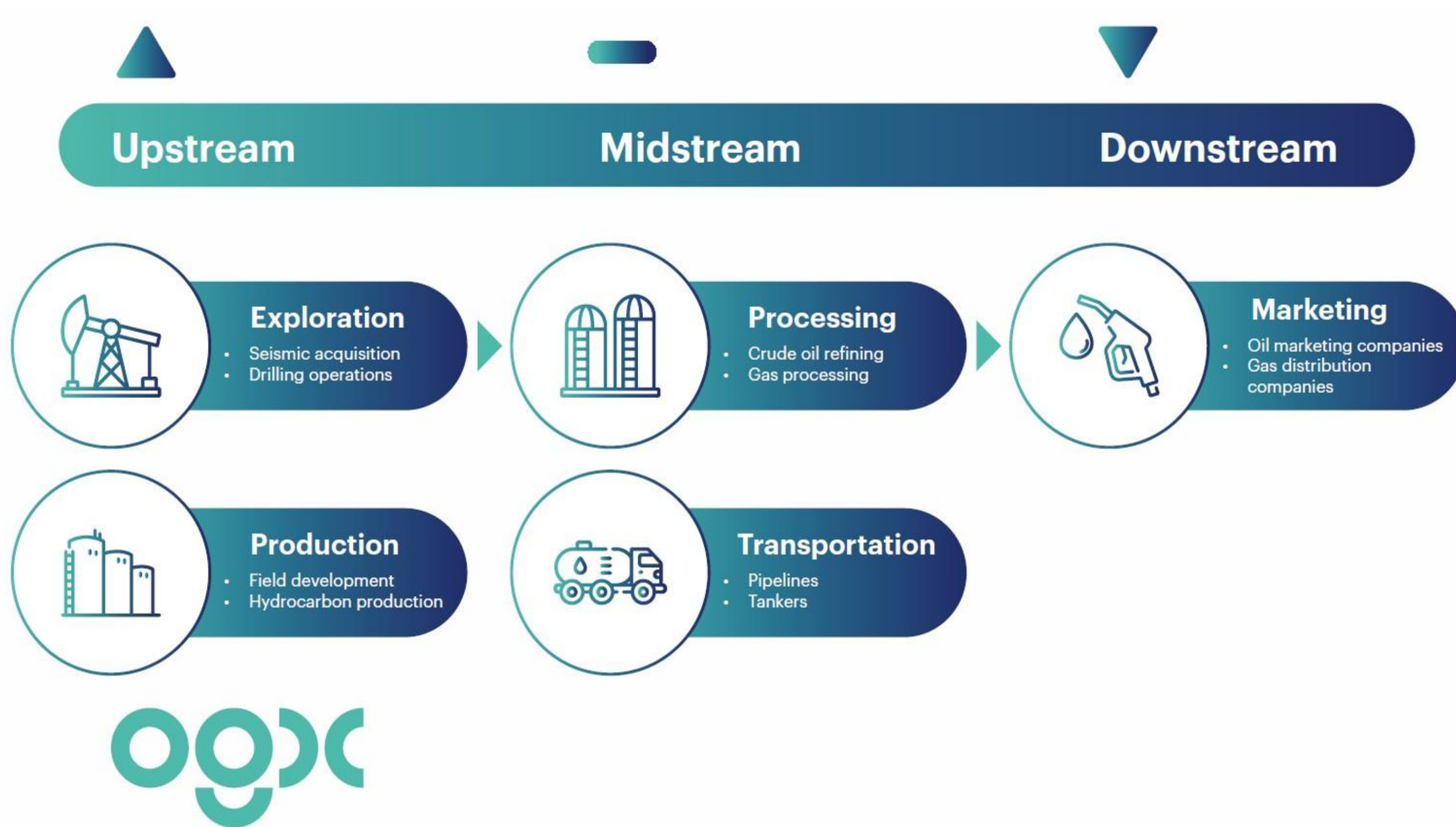
Authorized share capital of the Company Rs 50 billion

Issued, subscribed and paid-up capital of the Company Rs 43 billion

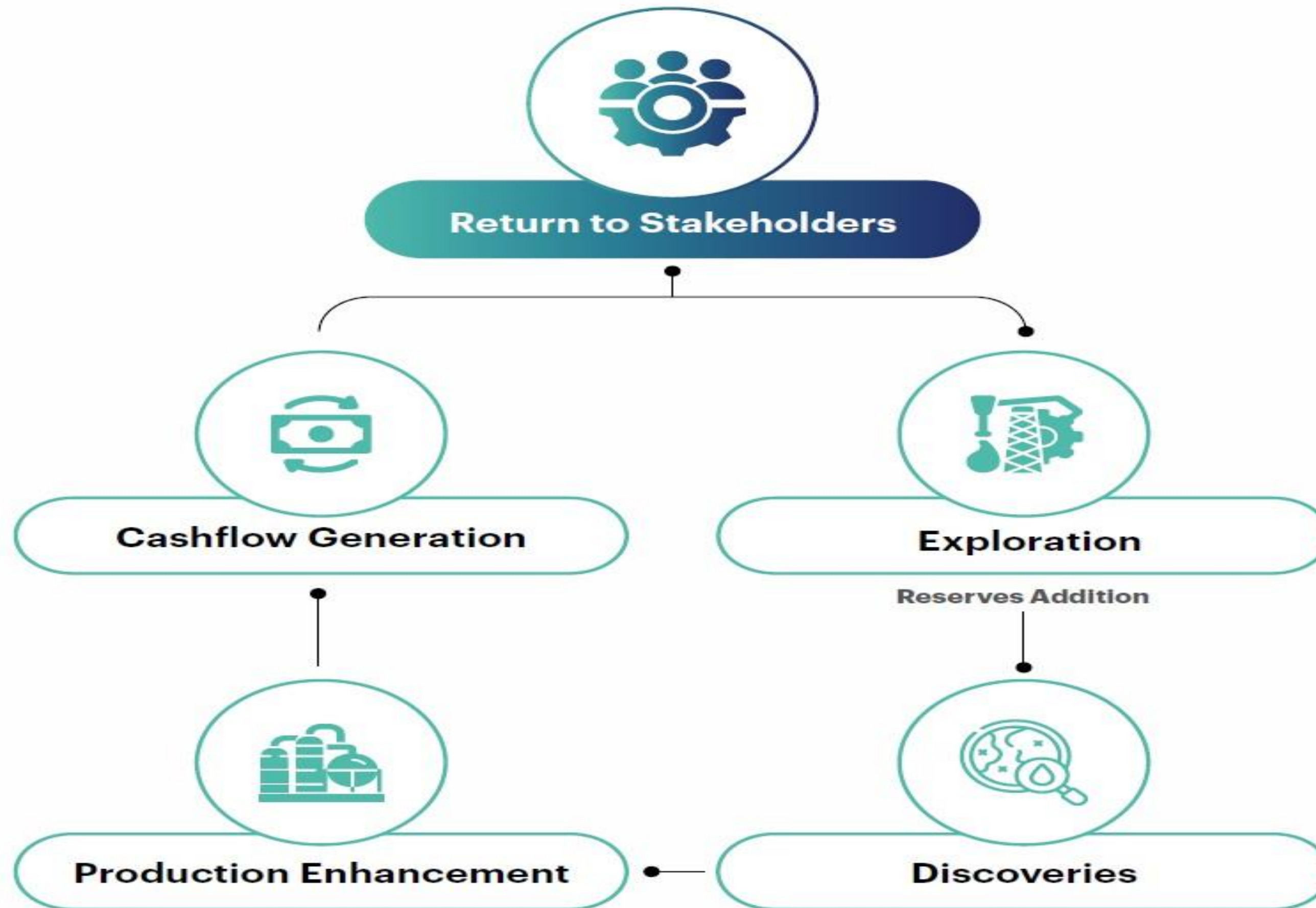
GoP shareholding 85.02%, including 10.05% shares held by OEET

- Oil & Gas Development Company Limited (OGDCL)** – Parent company, incorporated in Pakistan
- OGDC Renewable Energy (Private) Limited (OREL)** – 100% owned subsidiary, incorporated in Pakistan
- Pakistan Minerals (Private) Limited (PMPL)** – Associate company, incorporated in Pakistan
- Pakistan International Oil Limited (PIOL)** – Associate company, incorporated in UAE
- Mari Energies Limited (MEL)** – Associate company, incorporated in Pakistan

POSITION IN PETROLEUM VALUE CHAIN

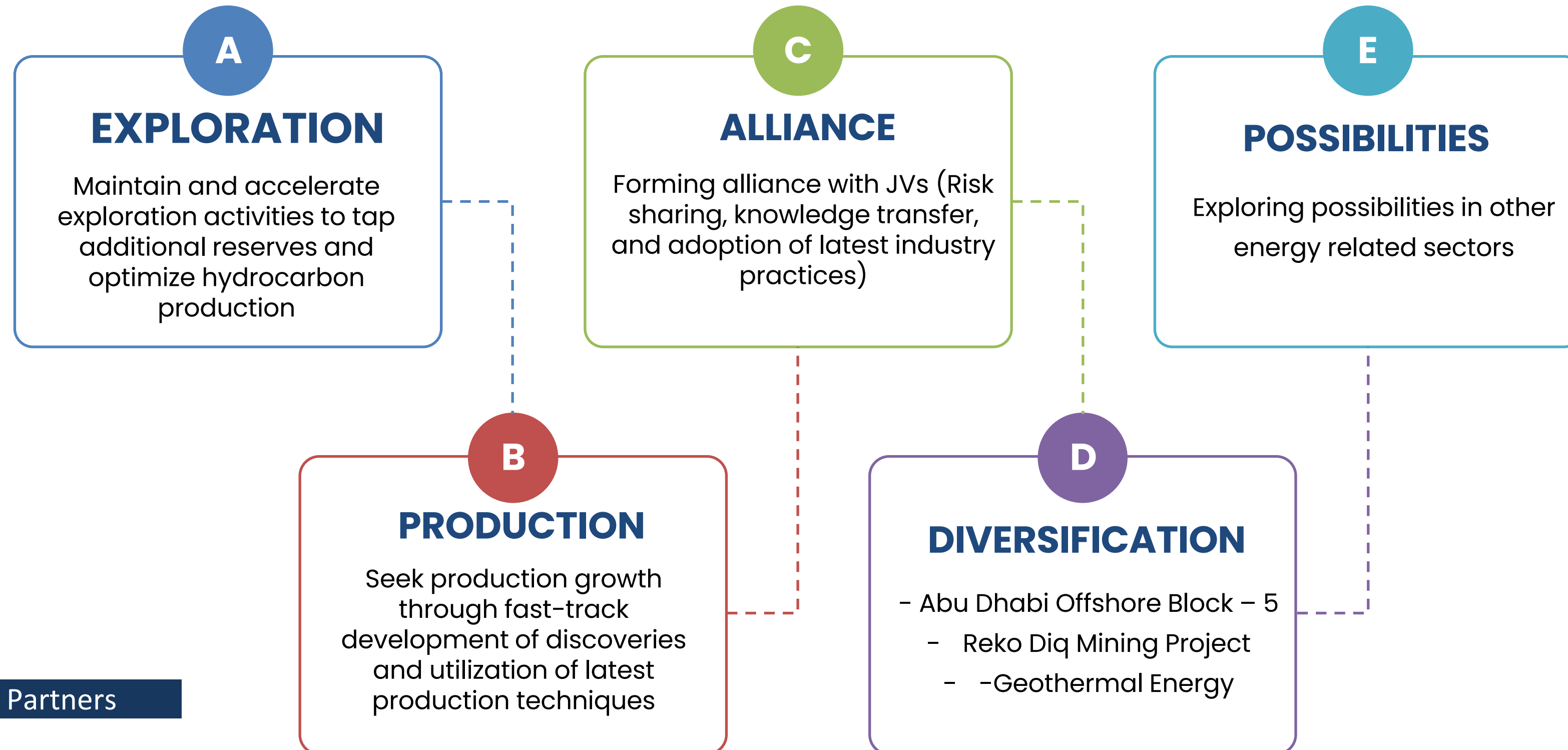


BUSINESS MODEL

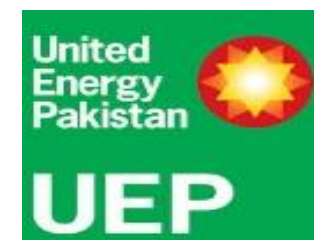


BUSINESS STRATEGY

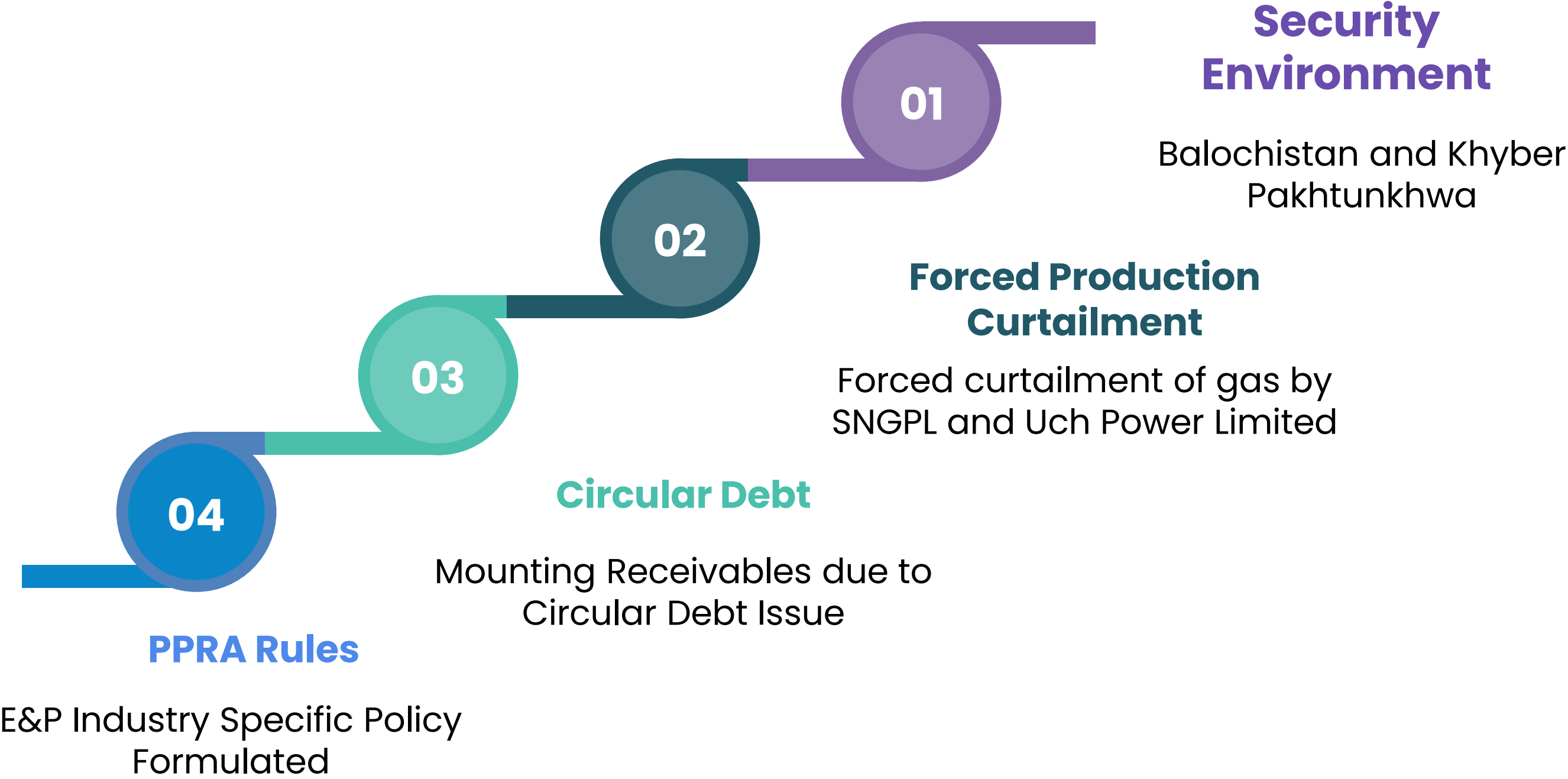
Management objectives and strategies aimed at improving corporate performance and shareholder value maximization



Major Partners



CHALLENGES



HIGHLIGHTS – 2024-25



Discoveries

5 Oil and Gas Discoveries



Net Profit

Rs 169.904 billion



Award

Top transparency ranking by
Transparency International
Pakistan under Transparency in
Corporate Reporting (TRAC)



Achievement

Hosted PMIF
2025, largest mining investment
forum in Pakistan's history



Award

12th FPCCI Achievement Award in
recognition of operational excellence,
and successful execution of
development projects



Award

Corporate Excellence Award 2024
based on outstanding management
practices and visionary leadership



Award

14th Annual Fire Safety and 22nd
Annual Environment Excellence
Awards for demonstrating
workplace safety



Award

Corporate Philanthropy Award,
17th CSR Summit Award, and
14th CSR Summit Award for
substantial investment in CSR

MILESTONES ACHIEVED 2024-25



01

Shale and Tight Gas Initiatives

Strategic investments in the evaluation and pilot development of tight and shale gas reserves in Pakistan



02

Economic Contribution

Significant contribution of Rs 264 billion to the national exchequer



03

Foreign Exchange Savings

Oil and gas production generated foreign exchange savings US\$ 3.192 billion by substituting imports



04

ESG Initiatives

Launched its first ESG report at COP-29 in Baku on 11 November 2024, highlighting its economic, environmental, and social impacts

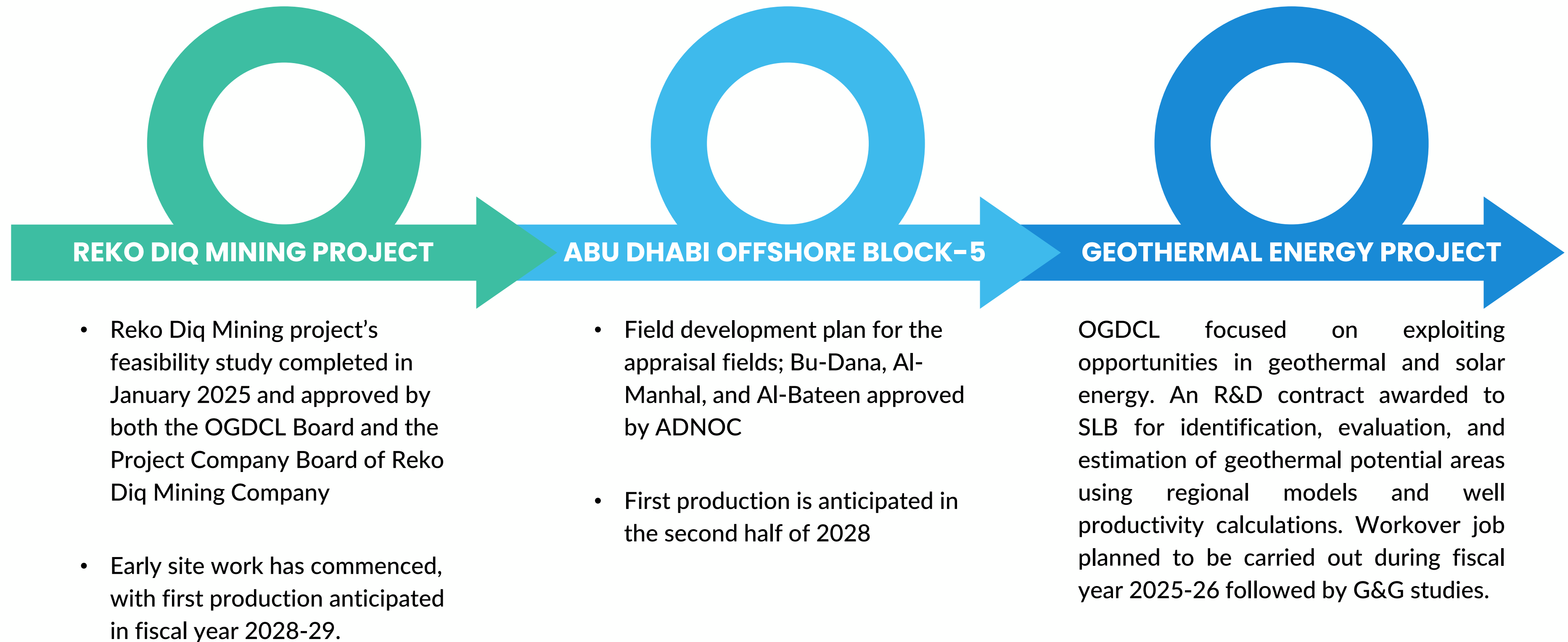


05

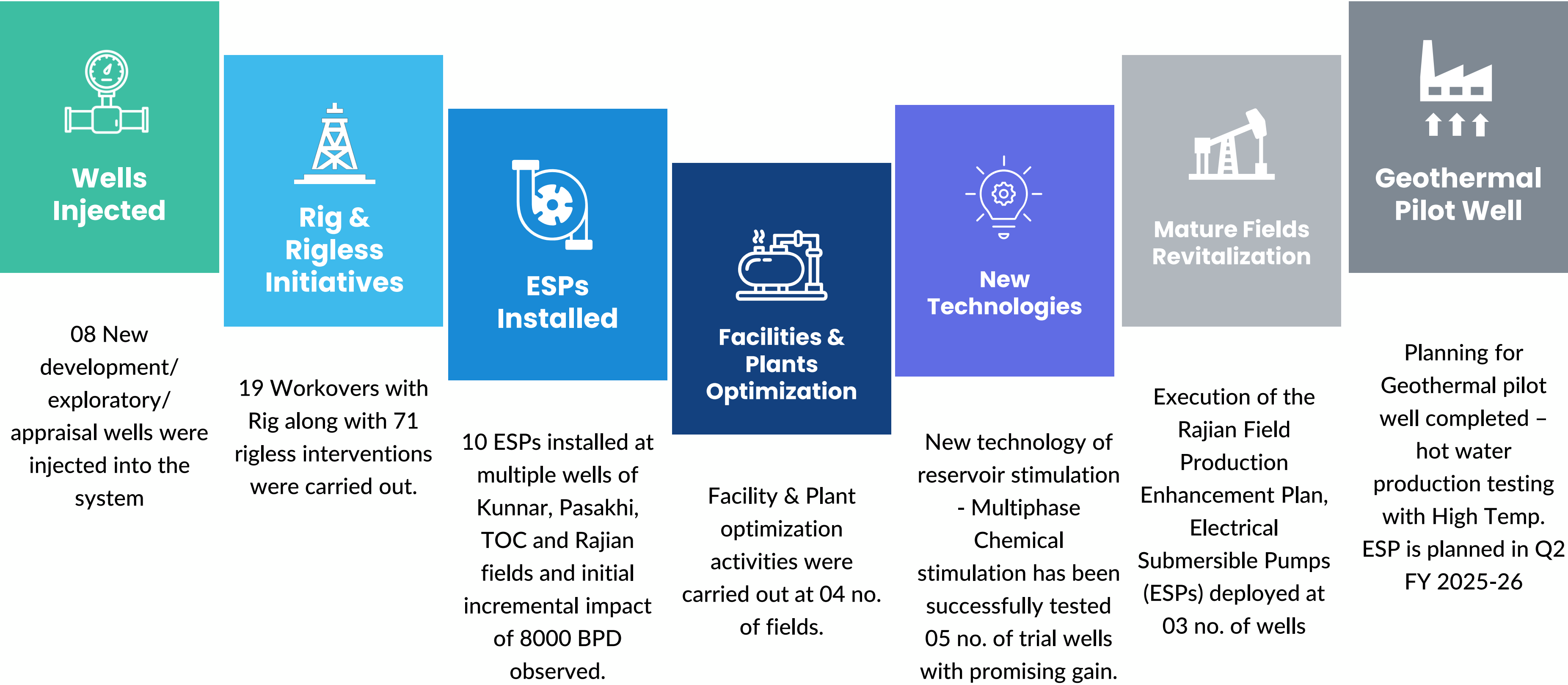
Discoveries

- Chak 202-1
- Soghri North-1
- Baloch-2
- Faakir-1
- Bettani-2

BUSINESS DIVERSIFICATION UPDATES



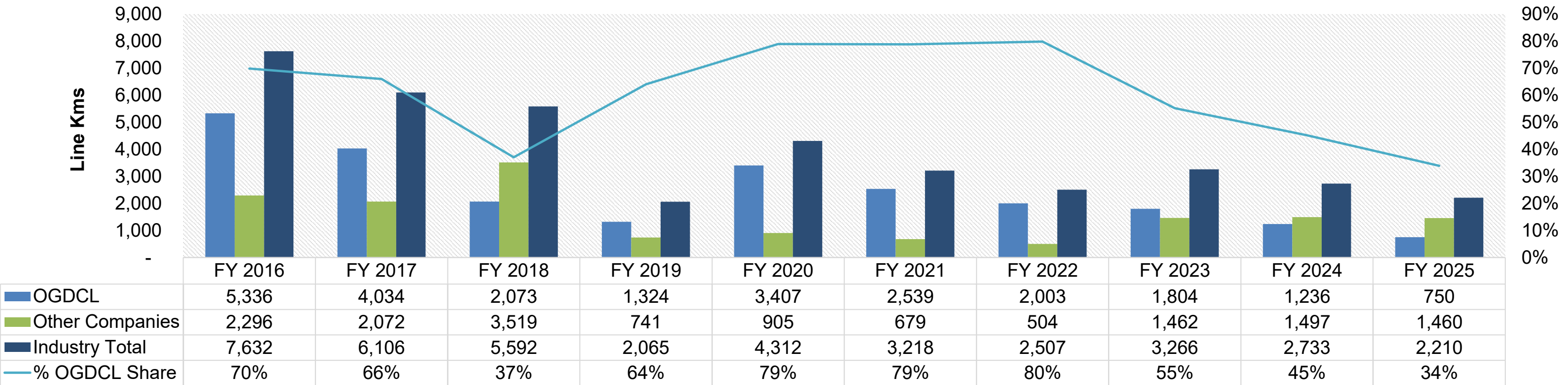
PRODUCTION INITIATIVES



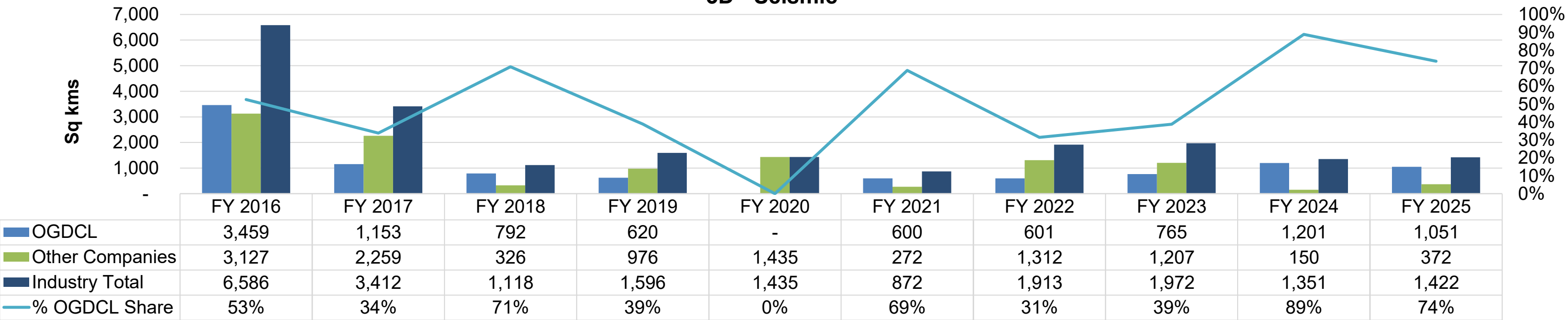
OPERATIONAL INDICATORS

Seismic - Industry Comparison

2 D - Seismic

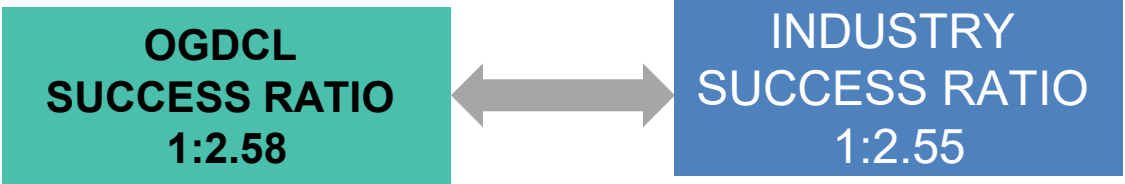
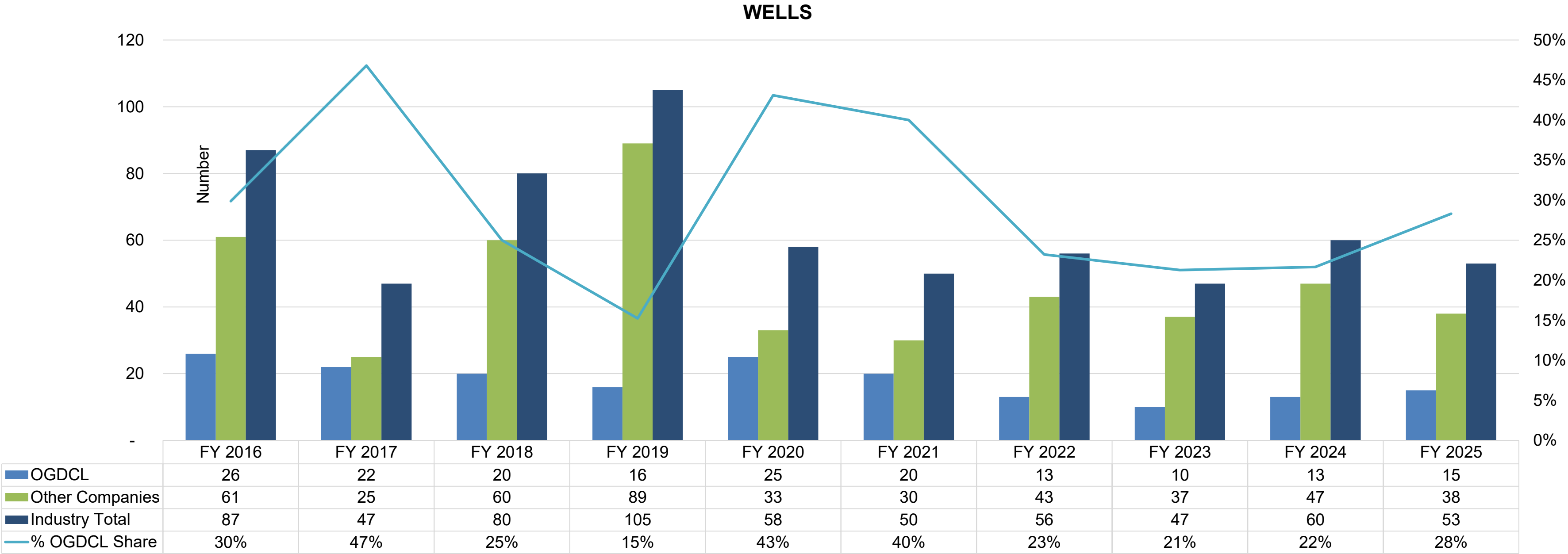


3D - Seismic



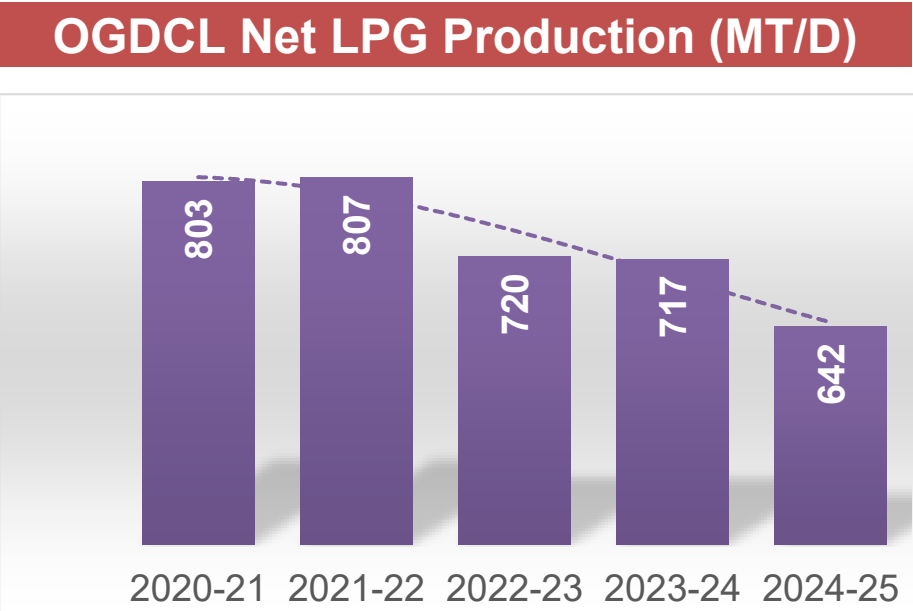
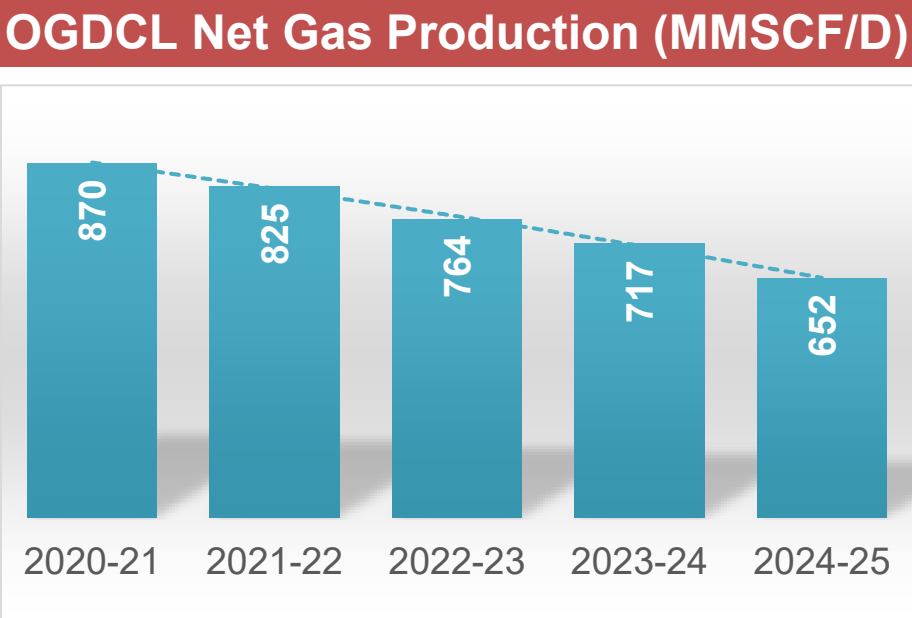
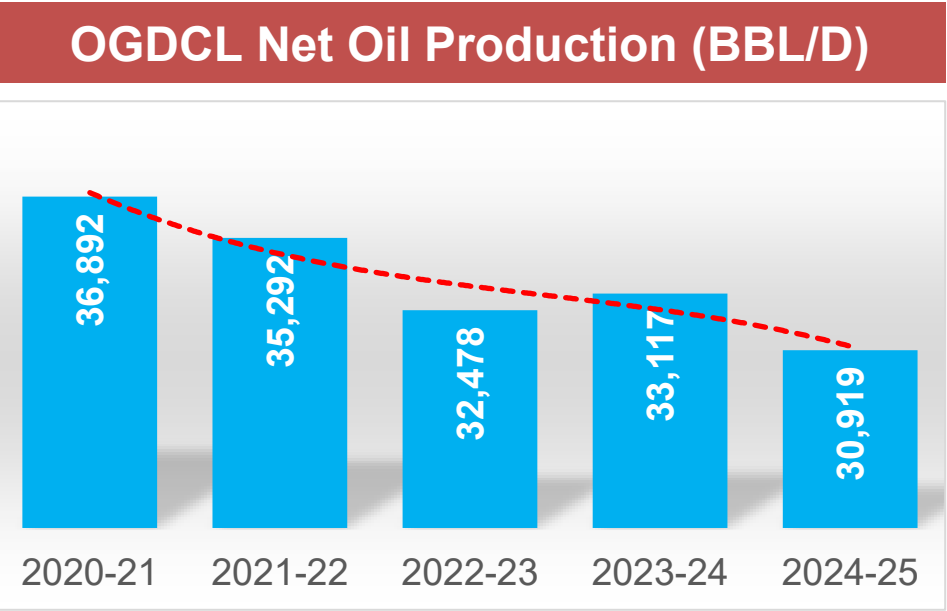
OPERATIONAL INDICATORS

Wells - Industry Comparison



OPERATIONAL INDICATORS

Production - Industry Comparison



Market Share – Gross Production (Source: PPIS)

Industry	75,530	73,441	69,514	70,524	62,480
OGDCL Share	48%	47%	46%	46%	49%

Market Share – Gross Production (Source: PPIS)

Industry	3,505	3,390	3,259	3,116	2,886
OGDCL Share	29%	29%	29%	28%	28%

Market Share – Gross Production (Source: PPIS)

Industry	2,088	2,143	2,000	2,013	1,922
OGDCL Share	37%	37%	36%	37%	34%

Forced production curtailment by SNGPL and UPL from Qadirpur, Nashpa, Chanda, Dhok Hussain, Togh, Bettani, TAL and Uch fields impacted daily net production by 1,790 barrels of oil, 91 MMcf of gas and 72 tons of LPG.

OPERATIONAL INDICATORS

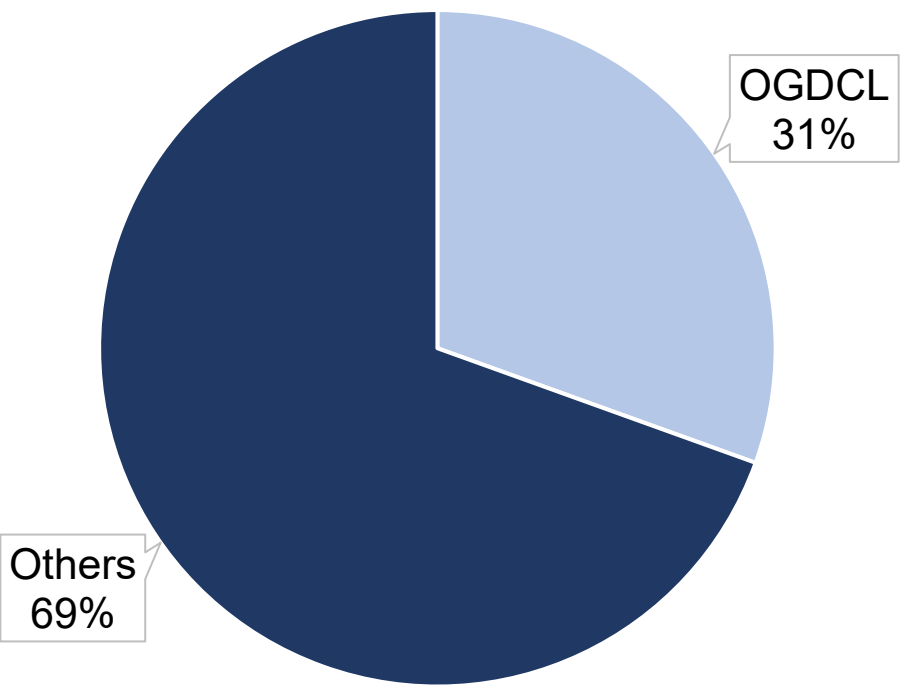
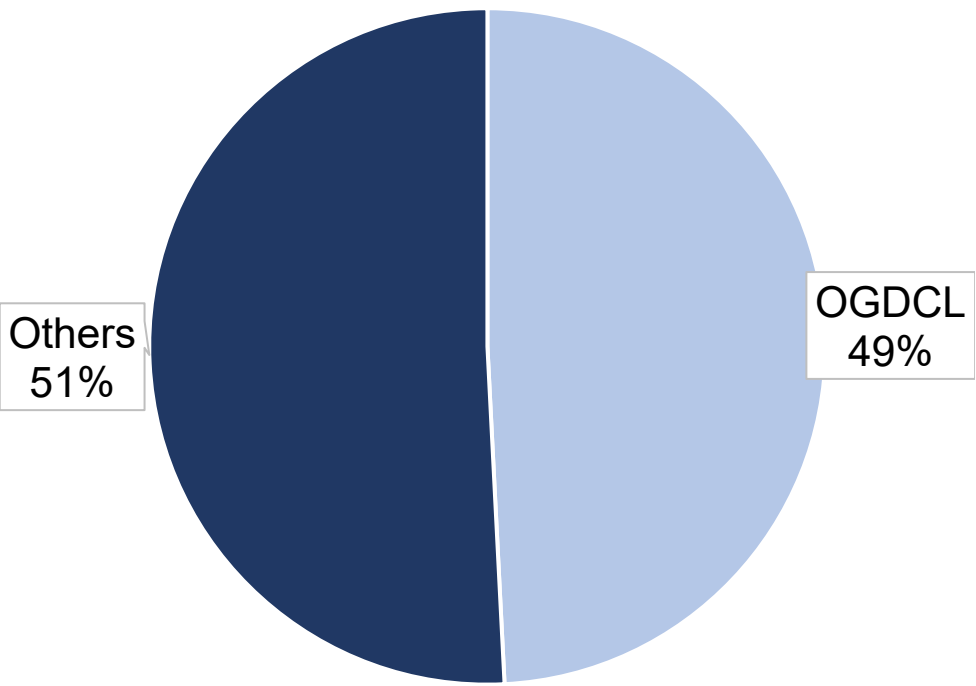
Reserves (June 30, 2025 - Source: PPIS)

OIL RESERVES

Total Country	240 MMBBL
OGDCL's Share	118 MMBBL
Other E&P Companies Share	122 MMBBL

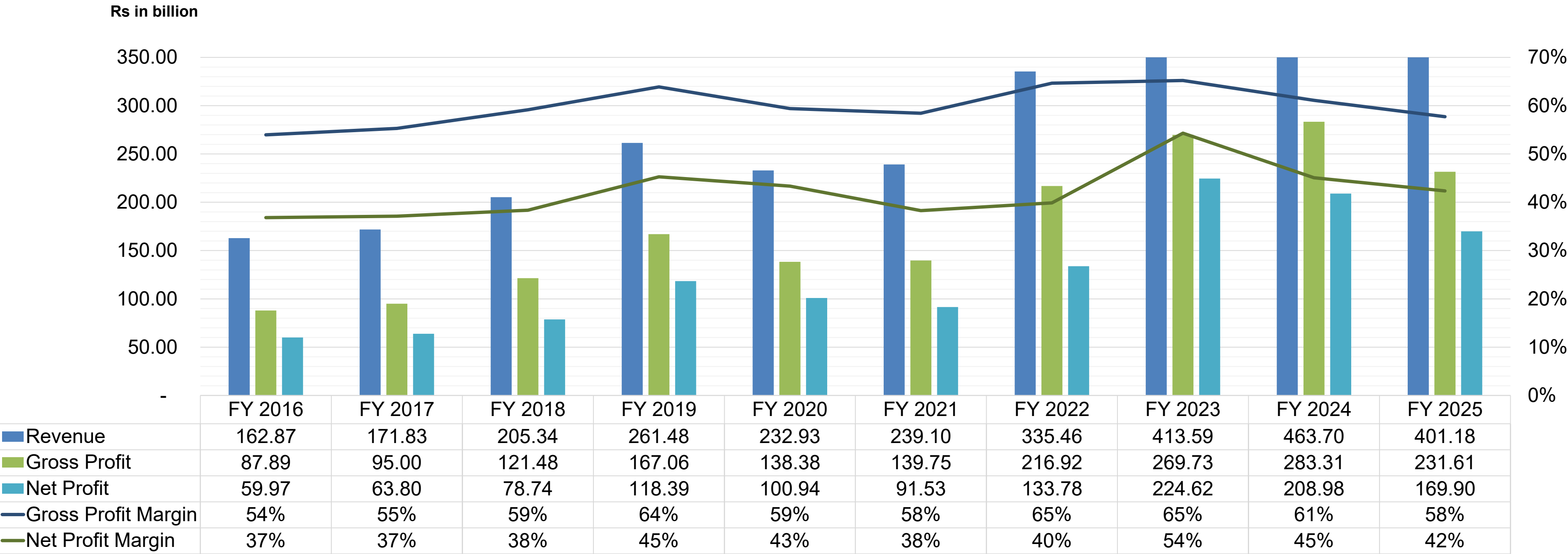
GAS RESERVES

Total Country Gas Reserves	18,981 BCF
OGDCL's Share	5,790 BCF
Other E&P Companies	13,192 BCF



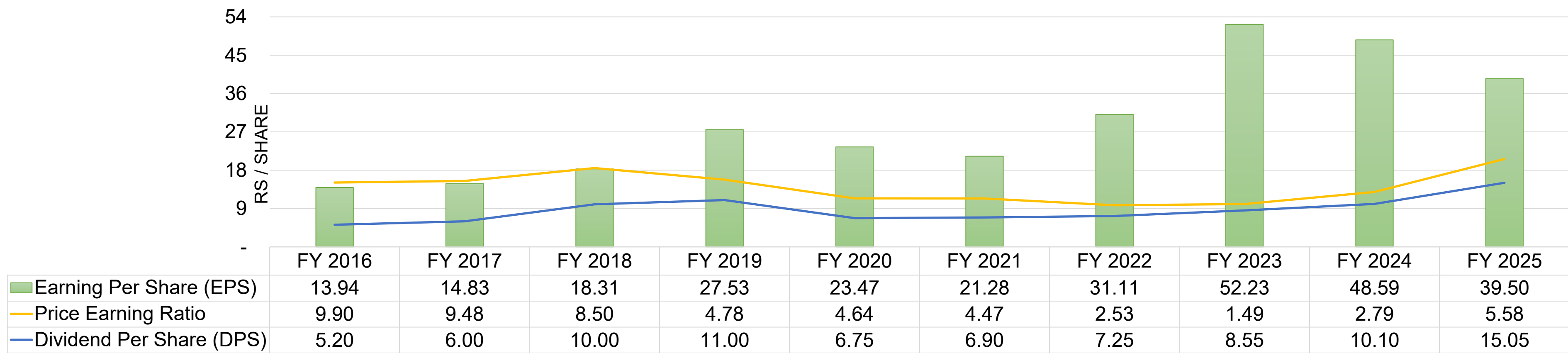
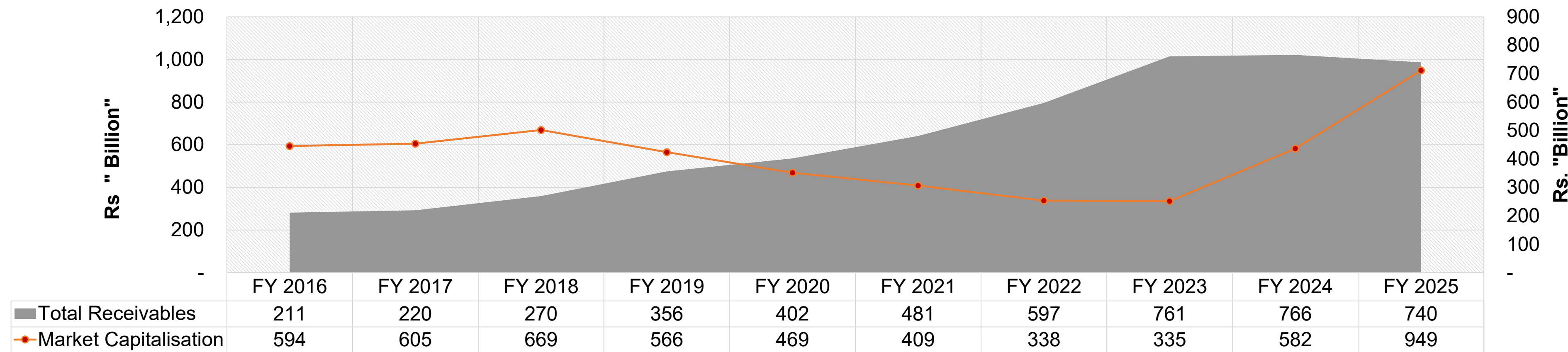
FINANCIAL INFORMATION

Profitability Over a Decade



FINANCIAL INFORMATION

OGDCL Value



CSR PERFORMANCE

- Under National Talent Hunt Program, 440 students selected for zero semester at IBA Karachi and Sukkur IBA
- 313 technical scholarships provided via NAVTTC
- 35 free eye camps established
- 15 mammography camps established for women
- Game Design lab established at Aror University, Sukkur
- Medical equipment to Al-shifa Hospital Chakwal and Sukkur
- OGDCL Grammer School established in Jhal Magsi
- 18 community health care facilities established for local community
- 1,200 solar home kits installed in areas, where electricity not available
- Provided 1.4 million liters of water through tankers to the local communities;
- Constructed 30 resilient homes in flood-affected areas of Jaffarabad, Balochistan; and
- Distributed 7,000 Ramadan ration bags worth Rs 214 million to support vulnerable families



Thank You

**Q & A
SESSION**

