OIL & GAS DEVELOPMENT COMPANY LIMITED (BOARD SECRETARIAT)



No.CS04-08/ (PSX/LSE/SECP)

September 28, 2023

The General Manager, Pakistan Stock Exchange Limited, Stock Exchange Building, Stock Exchange Road, **Karachi** London Stock Exchange Plc. 10 Paternoster Square, London EC4M 7LS

Tel: (44) 20 7334 8907

Subject: MATERIAL INFORMATION

Dear Sir,

The Board of Directors of Oil and Gas Development Company Limited has decided to evaluate a potential engagement with sovereign foreign investors with respect to the Reko Diq Project and has decided to appoint advisors through Pakistan Minerals (Private) Limited to assist in this regard.

The above information is submitted in compliance of Section 96 of the Securities Act, 2015 and Clause 5.6.1(a) of PSX Regulations, for dissemination amongst your members please.

Yours sincerely,

(Wasim Ahmad) A/Company Secretary

Copy:

Executive Director/HOD, Offsite-II Department, Supervision Division, Securities & Exchange Commission of Pakistan, 63, NIC Building, Jinnah Avenue, Blue Area, Islamabad.